## Provide technical support



#### **Overview**

This unit is for those who provide technical support to others. Technical support can be for information, services, advice, guidance or instruction on the use of materials and equipment. Such support will be sought in the event of defective materials and processes or fault identification. Part of the role involves updating technical information and/or adapting procedures to meet new requirements such as process alterations or changes in legislation.

This unit deals with the following:

- 1. Evaluate requirements for technical assistance
- 2. Utilise information
- 3. Implement technical assistance plan

During this work you must take account of the relevant operational requirements and safe working practices AS THEY APPLY TO YOU.

#### **Previous Version**

Adapted from Unit D8 of Polymer Processing and Related Operations NOS – version November 2004. NB This unit is a tailored version of a LAATSI unit, originally designated 5. 05.

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# Performance criteria

You	must	be	able	to:

- P1 receive requests and respond to them correctly
- P2 evaluate accurately the capacity to meet the required assistance
- P3 design technical assistance in response to customer requests
- P4 obtain information that is accurate and sufficient
- P5 check that comprehensive information is available to support the service provided
- P6 interpret the information correctly
- P7 apply the information to specific situations
- P8 update the information sources as required
- P9 implement the strategy for meeting requirements
- P10 modify or repeat the strategy as necessary
- P11 use appropriate sources of support to provide assistance
- P12 record information using appropriate documentation
- P13 evaluate the final outcomes against defined success criteria
- P14 provide customers with appropriate information and feedback
- P15 work safely at all times, complying with health and safety, environmental and other relevant regulations and guidelines

## Provide technical support

# Knowledge and understanding

## You need to know and understand:

- K1 your personal responsibilities with regard to health, safety and the environment in the working area
- K2 what your legal responsibility for your own health and safety is, and the health and safety of others
- K3 what the legal consequences of breaches of quality procedures could be
- K4 what processes are involved in establishing customer requests
- K5 what processes are involved in meeting customer requirements
- K6 the procedures for making requests
- K7 the standard operating procedures
- K8 the range of facilities and services which can be provided
- K9 what materials and equipment are appropriate to the provision of technical services
- K10 the constraints of the processes and equipment
- K11 the properties of materials
- K12 how to access information sources
- K13 what other sources of support can be used
- K14 what documentation should be used and why it is important to complete it accurately
- K15 what methods are used for obtaining, storing and retrieving information
- K16 what constitutes current and relevant information
- K17 what resources are needed to deliver support
- K18 what methods should be used for recording outcomes
- K19 what evaluation criteria should be used that is relevant to customer requirements
- K20 what methods should be used for feedback
- K21 what document control and reporting procedures should be used

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#### **Additional Information**

#### **Glossary**

#### **Key terms**

Examples

#### Requests

internal or external customers; colleagues; or any end user of the service

#### **Assistance**

technical support for procedure; problem diagnosis and solution; advice and guidance

#### Regulations and guidelines

all relevant health, safety and environmental regulations, organisational procedures and guidelines, standard operating procedures, national and organisational standards, site procedures and specific organisational requirements

#### **Documentation**

all relevant COSHH data sheets and risk assessments and to include: customer contact forms; job requests; proposed action plan; company archive information; standard reference sources; standard operating procedures; national and international standards; job files; work plans and schedules; written customer endorsement

#### Information source

standards organisational; national; European and International; instructions; operating procedures; organisational requirements

#### **Updating of information source**

new standards; changes in legislation; new methods and techniques; findings from internal activities

#### **Meeting requirements**

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trouble shooting a problem; updating a technical process following introduction of new equipment and processes; investigating a defective product or piece of equipment; evaluating the possible use of a new raw material within an existing process

#### **Sources of support**

colleagues, equipment, personnel, information, materials

#### **Evaluation criteria**

customer specification; resources committed; effectiveness of strategy adopted

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